

## **AMENDMENT NO. 1 DATED MARCH 22, 2024 SIMPLIFIED PROSPECTUS DATED AUGUST 28, 2023**

### **In respect of Class A, F, and O units of Renaissance Real Return Bond Fund and Premium Class, Class F-Premium, Class N-Premium, Class SM, and Class O units of CIBC Ultra Short-Term Income Private Pool**

This is Amendment No. 1 to the simplified prospectus dated August 28, 2023 (the "*Simplified Prospectus*"), which should be read subject to this information. All capitalized terms used herein and not otherwise defined shall have the same meanings given to such terms in the Simplified Prospectus.

#### **SUMMARY OF AMENDMENT**

CIBC Asset Management Inc., as Manager and Trustee of Renaissance Real Return Bond Fund and CIBC Ultra Short-Term Income Private Pool (the "*Funds*"), announced its intention to terminate the Funds effective on or about August 16, 2024 (the "*Termination Date*").

Effective March 22, 2024, units of the Funds are no longer available for new purchases, including through pre-authorized chequing plans. Unitholders will have the right to redeem or switch their units of the Funds up to the close of business on the Termination Date. In accordance with securities legislation, notice of the termination will be sent to the Funds' unitholders not less than 60 days prior to the Termination Date.

As a result, the Simplified Prospectus is amended as set out below.

#### **SPECIFIC AMENDMENT**

The following footnote is added on the cover page of the Simplified Prospectus with respect to each of the Terminating Funds.

"\* Units of the Fund are no longer available for purchase effective March 22, 2024. It is expected that the Fund will be terminated on or about August 16, 2024."

#### **PURCHASERS' STATUTORY RIGHTS**

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy mutual funds within two business days of receiving the Simplified Prospectus or Fund Facts, or to cancel your purchase within 48 hours of receiving confirmation of your order. For a Pre-Authorized Chequing Plan, if you have not requested to receive subsequent Fund Facts, you will have this right to withdraw only with respect of your first purchase.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund units and get your money back, or to make a claim for damages, if the Simplified Prospectus, Annual Information Form, Fund Facts, or financial statements misrepresent any facts about the mutual funds. These rights must usually be exercised within certain time limits.

For more information, refer to the securities legislation of your province or territory, or consult your lawyer.

# Certificate of the Funds, the Manager and the Promoter

**Renaissance Real Return Bond Fund** (Class A, F, and O units)

**CIBC Ultra Short-Term Income Private Pool** (Premium Class, Class F-Premium, Class N-Premium, Class SM, and Class O units)

**(collectively, the “Funds”)**

Dated March 22, 2024

This Amendment No. 1 dated March 22, 2024, together with the simplified prospectus dated August 28, 2023, and the documents incorporated by reference into the simplified prospectus, as amended by amendment No. 1 dated March 22, 2024, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada, and do not contain any misrepresentations.

Signed “*David Scandiffio*”

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David Scandiffio  
President and Chief Executive Officer  
CIBC Asset Management Inc.

Signed “*Winnie Wakayama*”

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Winnie Wakayama  
Chief Financial Officer  
CIBC Asset Management Inc.

On behalf of the Board of Directors of CIBC Asset Management Inc. as Trustee, Manager and Promoter of the Funds

Signed “*Wilma Ditchfield*”

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Wilma Ditchfield  
Director

Signed “*Stephen Gittens*”

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Stephen Gittens  
Director