



CIBC Global Growth Balanced Fund

Invest and grow with three world-class asset managers in a one-ticket solution with the CIBC Global Growth Balanced Fund. The Fund combines the specialized global equity expertise of Walter Scott & Partners, global multi-sector fixed income from PIMCO Canada, and global fixed income from CIBC Asset Management offering greater diversification and potential for more consistent, risk sensitive, long-term performance.

Why invest in this fund?



Global expertise

Simplified access to top-tier investment managers with exceptional long-term historical track records in the global fixed income and equity space.



Growth and income

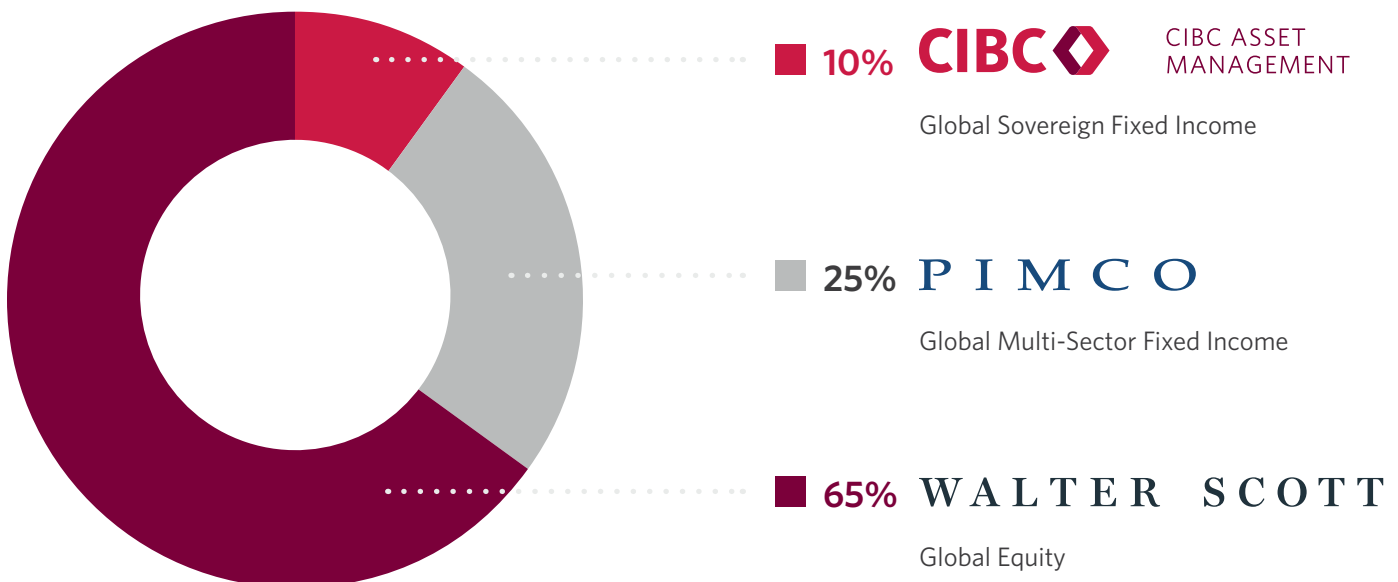
The Fund aims to provide a steady and recurring flow of income for short-term needs while simultaneously providing the opportunity for long-term capital growth.



Global diversification

The Fund's global, multi-sector exposure to equities and fixed income is designed to generate enhanced long-term returns with reduced interest rate risk.

Target portfolio mix*



*As at December 4, 2023

Fund at a glance

	Series A	Series F
Investment objective	To seek long term capital appreciation and income by investing primarily in a diversified portfolio of equity and fixed income securities from around the world either directly or indirectly through investments in units of mutual funds.	
Fund codes	ATL5086	ATL5087
Management fee	1.60%	0.60%
Fixed administration fee	0.15%	0.10%
Category	Global Equity Balanced	Global Equity Balanced
Risk classification	Low to medium	Low to medium
Distribution frequency	Quarterly	Quarterly

Meet the managers

WALTER SCOTT

Walter Scott & Partners Ltd. focuses upon managing global and international equity portfolios. They follow a growth orientated philosophy, seeking high quality companies operating in industries enjoying above average, sustainable growth. Their 'buy and hold' approach allows stocks to grow and drive long-term returns. The firm relies solely on their own internal research to select and monitor stocks.

PIMCO

PIMCO Canada, established in 2004, is an integral part of the of the firm's global presence and strategy. PIMCO is a global leader in active fixed income with deep expertise across public and private markets. The firm invests clients' capital in income and credit opportunities that span the liquidity spectrum, leveraging decades of experience navigating complex debt markets. PIMCO is a trademark of Allianz Asset Management of America LLC, a leading global diversified financial services provider.

CIBC CIBC ASSET MANAGEMENT

CIBC Asset Management Inc. is one of Canada's largest asset managers¹ with one of Canada's broadest platforms. The firm's investment philosophy centres around providing clients with strong added value that corresponds to their risk/return profile. The firm believes in depth of research, coordination and teamwork between groups to achieve this. As an innovator in developing new portfolio solutions that correspond to and anticipate changing client needs, the firm offers a broad product range, spanning many asset classes.

¹ Benefits Canada — Top 40 Money Managers Report, June 2023.

All information in this document is as of December 4, 2023 unless otherwise indicated and is subject to change.

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